



Jan 27 1999

Andrew C. Johnston
A C. Johnston & Associates
P. O. Box 899
Port Perry, Ontario
L9L 1A7

Dear Andrew:

It has been about 8 months since your work began with Rent Express. Your work efforts, project management assistance and advice played a key role during a period of time for our Companies largest International growth. We are now open for business in Australia and the U.S., with our offices up and running efficiently and our latest acquisition in Quebec performing up to expectations, your work with us is now drawing to a close at the end of February.

I would just like to take a moment to thank you for all your input and assistance. Your tenure here has proved of great value to our organization with your industry experience and business maturity adding a great deal of value for our young staff's growth. The leadership you showed for our staff while maintaining a high level of entrepreneurial spirit and high ethical standards will be greatly missed.

Should we require assistance in the future we would not hesitate to use your services again. Please feel free to use us as a reference.

Yours very Sincerely

A handwritten signature in blue ink, appearing to read "G. DeMarchi". The signature is fluid and cursive, with a large initial "G" and "D".

George DeMarchi
President

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